

Continuous Disclosure Policy

Seven Group Holdings Limited (“SGH”) is committed to and is required under the Corporations Act 2001 and Australian Securities Exchange (“ASX”) Listing Rules to keep the market place fully informed of information which may have a material effect on the price or value of SGH’s securities and to correct any material mistake or misinformation that is in the market.

The requirement to disclose this information does not apply if each of the following exceptions is and remains satisfied:

- (i) a reasonable person would not expect the information to be disclosed; and
- (ii) information is confidential and ASX has not formed the view that the information has ceased to be confidential; and
- (iii) one or more of the following conditions apply:
 - A. it would be a breach of a law to disclose the information;
 - B. the information concerns an incomplete proposal or negotiation (for example, a negotiation to enter into a new contract);
 - C. the information comprises matters of supposition or is insufficiently definite to warrant disclosure;
 - D. the information is generated for the internal management purposes of SGH; or
 - E. the information is a trade secret.

Price sensitive information must not be released to any person (ie. brokers, analysts, or any other person, professional bodies, the media or via SGH’s website) before relevant information has been announced to the ASX.

SGH fulfils its obligations by releasing information to the ASX in the form of an ASX release or disclosure in other relevant documents (eg. Annual Report and Chairman’s address to the annual general meeting).

The Company Secretary has been appointed to co-ordinate monitoring of continuous disclosure and has primary responsibility for ensuring SGH complies with its disclosure obligations.

Directors and Senior Management must immediately notify the Company Secretary as soon as they become aware of information that should be considered for release to the market. This information is then reviewed and determined, in consultation with the Chief Financial Officer, whether any of the material information is required to be disclosed to the ASX. The actual form of the disclosure will be co-ordinated by the Company Secretary with the relevant Directors and members of Senior Management.

Also subject to the policy are Analyst and Media briefings and investor relations activities. Copies of all material to be included in a briefing or presentation must be provided to the Company Secretary prior to the event. Specific permission is required to be obtained, prior to undertaking interview or presentations with media or market analysts. Material information must not be selectively disclosed prior to announcement to the ASX.

The Continuous Disclosure Policy applies to all Directors of SGH and those members of Senior Management who are most likely to be in possession of, or become aware of, the relevant information. Senior Management includes the Chief Financial Officer, Commercial Director, Divisional Heads, Executive Director, Pacific Publications, Chief Operating Officer and Chief Financial Officer - WesTrac Group.

Major announcements lodged with the ASX can also be found on the corporate website <http://www.sevengroup.com.au>

This summary is provided in accordance with the ASX Corporate Governance Principles.